

FORM A-PL**Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED****Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000****CONSOLIDATED CONDENSED PROFIT & LOSS ACCOUNT FOR THE QUARTER ENDED****Shareholders' Account (Non-Technical Account)****(₹ '000)**

Particulars	Schedule	June 30, 2011	June 30, 2010
Shareholders' Account (Non-Technical Account)			
Amounts transferred from Policyholders' account - net (Technical account)		3,039,779	-
Income from investments			
(a) Interest, Dividend & Rent - Gross		366,755	133,641
(b) Profit on sale/redemption of investments		57,797	17,362
(c) Loss on sale/redemption of investments		(18,684)	-
Other income		1,359	-
Total (A)		3,447,006	151,003
Expenses other than those directly related to the insurance business	3A	5,293	2,525
Bad debts written-off		-	-
Amounts transferred to Policyholders' account (Technical account)		-	971,839
Provisions (other than taxation)		-	-
(a) For diminution in value of investments (net)		-	-
(b) Provision for doubtful debts		-	-
Total (B)		5,293	974,364
Profit / (Loss) before Tax		3,441,713	(823,361)
Provision for Taxation		-	(60)
Tax credit / (charge) - Refer note 7 of schedule 16		(54,378)	(334,804)
Profit / (Loss) after Tax		3,387,335	(1,158,225)
APPROPRIATIONS			
(a) Balance at the beginning of the year		(27,108,829)	(35,185,055)
(b) Interim dividends paid during the year		-	-
(c) Proposed final dividend		-	-
(d) Dividend distribution tax		-	-
(e) Transfer to reserves / other accounts		-	-
Profit/(Loss) carried to Balance Sheet		(23,721,494)	(36,343,280)
Significant Accounting Policies & Notes to Accounts	16		
Earnings per equity share (Refer note 11 of schedule 16)			
Basic earnings per equity share ₹		2.37	(0.81)
Diluted earnings per equity share ₹		2.36	(0.81)
Nominal value per equity share ₹		10.00	10.00

Schedules referred to herein form an integral part of the Consolidated Condensed Shareholders' Account.

As per our report of even date attached.

For S.R.Batliboi & Co.*Chartered Accountants*

Firm Registration No.301003E

For B S R & Co.*Chartered Accountants*

Firm Registration No.101248W

For and on behalf of the Board of Directors**per Shrawan Jalan***Partner*

Membership No. 102102

Akeel Master*Partner*

Membership No. 046768

Avijit Chatterjee*Appointed Actuary***Chanda D. Kochhar***Chairperson***Keki Dadiseth***Director***Sanaulla Khan***Company Secretary***Sandeep Bakhshi***Managing Director and CEO***K. Ramkumar***Director***Puneet Nand:***Executive Director*

Place : Mumbai

Date : July 21, 2011